

Basic Monthly Budget



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Basic Monthly Budget

Income (+)	monthly
1. Primary Pay Check	
2. Secondary Pay Check	
3. Other (e.g., spousal support, child support, annuity payment, etc.)	
4. Other (e.g., spousal support, child support, annuity payment, etc.)	

Total Income =	
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Expense (-)	monthly
Rent/Mortgage	
HOA Fees	
Home/Renters Insurance Payment	
Property Taxes	
Home Maintenance/Repairs	
Home Improvements	
Cable TV / Internet	
Electricity	
Natural Gas or Oil	
Cell Phone / Data Plan	
Water/Sewer	
Groceries	
Eating Out	
Daycare / Babysitting	
Child Support	
After School Activities	
Spousal Support	
Health Insurance Premiums (if self-pay)	
Unreimbursed Medical Expenses	
Vision Insurance Premiums (if self-pay)	
Dental Insurance (if self-pay)	
Prescriptions	
Life Insurance Premiums (if self-pay)	
Fitness (gym, personal trainer, yoga classes, etc.)	
Pet expenses - grooming, veterinary expenses, boarding, food	
Savings and Investments	
Entertainment (computer expenses, subscriptions, dues, hobbies, travel, etc.)	
Haircuts	
Salon Services	
Clothing and Shoes	
Dry Cleaning	
Credit Card Payments	

Student Loan Payment	
Other Loan or Debt Payments	
Tuition	
Textbooks	
School Supplies	
Gasoline	
Car Repairs / Maintenance	
Other Transportation Expenses (bus, taxi, subway, uber, tolls, parking, etc.)	
Car Insurance	
Car Payment / Lease Payment	
Gifts and Donations	

Total Expense =	
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Total Income - Total Expense =	
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